

ADVANCE CARE PLANNING:
Applying the House of Healing Model of Communication

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Learning Objectives



- Define an advance care planning session and its components.
- List the building blocks of the House of Healing and the order of construction.
- List 3 tools for communication to be used in an advance care planning session.

- Making decisions about future health care based on your personal values, preferences and discussion with your loved ones.
- Can be done with the person/patient or surrogate decision maker.

- An essential component of care for persons with serious chronic illness
- Respects autonomy
- Reduces cost of care
- Enhances patient/family satisfaction

***When we fail to provide care
that matches patient's preferences
we commit a medical error,
no less urgent than any other harmful error.***

*Sanders, Curtis, Tulsky. Journal of Palliative Medicine, Vol 21, No S2, 2018
Achieving Goal-Concordant Care:
A conceptual Model and approach to measuring serious illness communication and its impact.*

Tools for Communication

- Ask BEFORE you Tell
- Respond to Emotion
- Align Intentions
- Make a Balanced Medical Recommendation
- Let Go of the Outcome
- When you are going to recommend limiting an intervention always say first what you WILL do

Curing vs. Healing

Curing vs. Healing



Curing

Elimination of disease

Back to normal

Focused treatment

Medications

Surgery

Focused interventions

Clinical team has the power

Healing

Management of chronic disease

The “new normal”

Disease modifying

Whole person care

Symptom focused

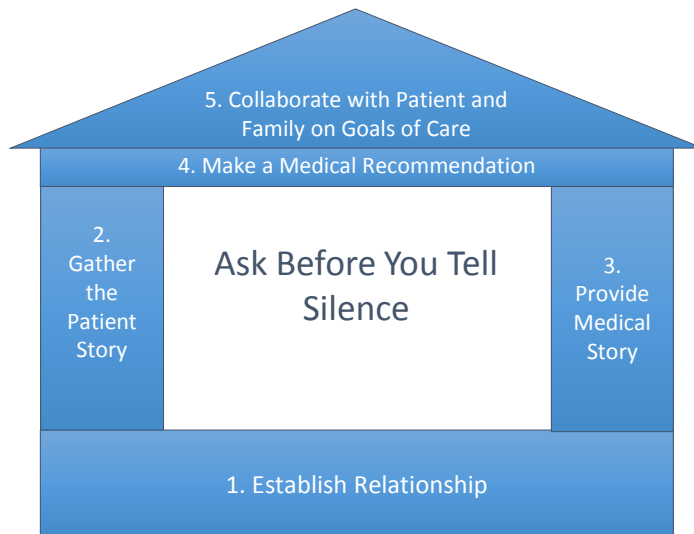
Family & support systems important

Patient has the power



Building a House of Healing

Building a House of Healing



Franciscan
**PALLIATIVE CARE
ACADEMY**



Ways and Words That Work

Relationship



Ways

- Quiet Space
- Elicit their agenda first

Words

- Ask permission
- Are you comfortable enough to talk?

Patient Story



Ways

- Match the pace of the patient
- Don't interrupt

Words

- Please tell me in your own words what you have heard about your medical condition?
- Where do you find strength and support.
- How is this illness affecting your life?

Ways

Deliver information in headlines
Avoid medical jargon

Words

Ask permission
Deliver headline and be silent

Ways

Make a medical recommendation that aligns
patient priorities and reflects what is possible

Words

This is what I hear is important to you
Ask permission

Ways

Continue to partner 'dance'
Protect quality of the process

Words

Affirm their decision
Use teach-back

- Is time-efficient
- Improves clinician professional job satisfaction

Documentation

Documentation

- Describe the GOC conversation
- Use direct quotes when possible
- Translate to written document if appropriate, i.e. POLST

Billing for Advance Care Planning

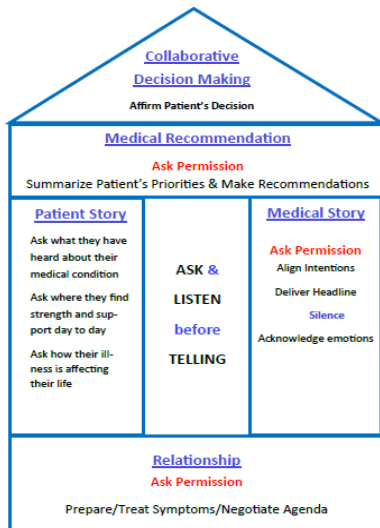
Billing for Advance Care Planning

AMA's CPT manual defines the service:

99497 and 99498 are used to report the face-to-face service between a physician or other qualified healthcare professional (QHCP) and **patient, family member or surrogate** in counseling and discussing advance directives, with or without completing relevant legal forms.

- 99497—first 30 minutes
- 99398—each additional 30 minutes (List separately in addition to code for primary procedure)

House of Healing Pocket Card



Hoag, TL, Legal IC, Coating J, Clinch R, Hoag J, Woodford R, Salk J, Cox-Davies, Journal of Palliative Medicine, 2012

WAYS AND WORDS THAT WORK

WAYS	WORDS
<ul style="list-style-type: none"> Quiet space, silence phones and pager, request permission to enter, sit down, eye contact Assess symptoms first Elicit their agenda first Review medical records, talk to rest of the team 	<ul style="list-style-type: none"> Ask permission "Is this a good time to talk?" Are you comfortable enough to talk now? What are your expectations for our conversation today? We want to provide you the Best Care Possible from your perspective. Can we talk about that?
<ul style="list-style-type: none"> Match the pace of the patient Listen carefully Don't interrupt Anticipate emotions 	<p>Obtain Patient Story: "Can you tell me <u>in your own words</u> what you have heard about your medical condition? Are you able to do the things you enjoy? Where do you get strength and support? What is your body telling you?"</p>
<ul style="list-style-type: none"> If they do not want to talk, don't proceed Offer only realistic hope Deliver information in "Headlines" (15 words or less) Avoid medical jargon 	<ul style="list-style-type: none"> Ask permission: Would it be okay if I share medical information now? Deliver headline & BE SILENT (let them break silence) "I am worried that what we are hoping for may not happen" "The cancer has come back" Name Emotions/Empathetic Statement/Align Hope "This is hard" "I cannot imagine" "I wish I could make this into good news, but I can't" "This is upsetting" Align Hope/Intention: My hope is that you/our loved one will get better. I also want us to have a plan if what we are hoping for doesn't happen. "Given your medical situation, what is most important to you?"
<ul style="list-style-type: none"> Make a medical recommendation that aligns patient priorities AND reflects what is medically possible When you recommend limiting interventions, make sure you first offer what you WILL do 	<p>Before Making a Recommendation:</p> <ul style="list-style-type: none"> This is what I hear is important to you. (list them) Is this correct? (confirm that the list is correct) Would it be okay if I make a recommendation? (ASK PERMISSION) <p>When making a recommendation: "Based on what is important to you, I recommend the following" Make recommendations that match their goals.</p> <p>After making a recommendation: What do you think about this as a plan? (Obtain their opinion about your recommendation)</p>
<ul style="list-style-type: none"> Continue to partner with them Consider a time limited trial w/specific goal Protect the quality of the process rather than judging the quality of their decision 	<ul style="list-style-type: none"> Affirm their decision: Let me summarize what I have heard from you: "It sounds like it is really important to you that we place a PEU/line with Abx/intubate /perform CRT" Establish a functional End-Point for Time-Trial Going forward, how will we know that this plan is working/not working? (e.g. patient "more awake/participate in PT/come off Respiator") Finish with Teach-Back: "To make sure I have done a good job communicating, can you share with me what we talked about?"

Thank You

Questions?

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